

DISTRIBUTION SCHEDULE

(TO BE MADE OUT FOR EACH CLASS OF SECURITY)

Distribution of EQUITY SHARES as on 25-09-2008

Total nominal value Rs. 12 Crores Nominal value of each shares/unit Rs. 10/=

Total number of Shares/Unit 66,36,222. In which 65,89,722 Shares Fully-Paid-up value per Share/ Unit Rs. 10/- and 46,500, Shares Partly-paid-up @ Rs. 5/- per Share. However issued and paid-up capital of the company has been reduced by 3116502 shares on 09.07.2007, in view of final order passed by Hon'ble CLB on 04.07.2007 in C.P. 14/99.. Before cancellation of 3116502 shares, the total issued shares of the company were 9752724 shares.

Distinctive Nos. from 0000001 to 9757374.

TABLE - I

DISTRIBUTION OF HOLDINGS

Shares or Debenture holdings of nominal value of		Shares / Debenture holders		Shares / Debenture holders	
Rs.	Rs.	Number	% to Total	In Rs.	% to Total
1		2	3	4	5
Upto	5000	6694	95.86	756981	11.41
5001	10000	167	2.39	105119	1.58
10001	20000	49	0.70	66650	1.00
20001	30000	22	0.32	55000	0.83
30001	40000	16	0.23	54580	0.82
40001	50000	6	0.09	27270	0.41
50001	100000	14	0.20	100080	1.51
100001 and	above	15	0.21	5470542	82.43
TOTAL		6983	100.00	6636222	100.00

For BANARAS BEADS LTD.


(R.K. SINGH)

Company Secretary

Date : October 16, 2008

Place : Varanasi

BANARAS BEADS LIMITED
A-1, INDUSTRIAL ESTATE, VARANASI

TABLE - III

HOLDING OF OFFICE - BANARAS

Name of Directors, Managing Directors, Chairman	Official relationship to the company	Number of shares (or Debenture amount in Rs.)
Shri Ashok Kumar Gupta	Chairman & Managing Director	1363402
Shri Ashok Kumar Kapoor	Director	100
Shri Praveen Singh	Director	550
Shri Tanmay Deva	Director	750
Shri Ramesh Kumar Singh	Company Secretary	NIL

Date :

(Signature of Managing director / Secretary)

NOTE : Separate form should be completed for each class of security, e.g. debenture, preference shares, equity shares, etc. Similarly, separate form should be completed for shares of the same class which are not identical in all respect. Shares are identical in all respects only if :-

- (i) they are of the same nominal value and the same amount per share has been called up
- (ii) they are entitled to dividend at the same amount for the same period, so that at the next ensuing distribution the dividend payable on each share will amount to exactly the same sum net and gross ; and
- (iii) they carry the same rights in all other respects.

Date : October 16, 2008
Place : Varanasi

For BANARAS BEADS LTD.

(R.K. SINGH)
Company Secretary